Gas Regional Investment Plan
North West Europe

Steps Towards NW GRIP 2013

GRI NW meeting, 23/11/2012
NW GRIP 2013: Coordination

- First edition coordinated by Fluxys (BE)
- Second edition coordinated by GTS (NL)

- Coordination task defined as:
  - first contact for external stakeholders
  - coordinating the tasks to reach the targets set by the group
  - work load shared within the group
NW GRIP 2013: Region

- Based on GRI NW perimeter
- 9 participating countries (same as first edition)
  - Belgium
  - Denmark
  - France
  - Germany
  - Ireland
  - Luxemburg
  - Sweden
  - The Netherlands
  - United Kingdom
Focus for all GRIPs

- Complement ENTSOG TYNDP and ensure consistency with National Plans
- Build on the current GRIP and improve it
- Improve stakeholder communication/consultation
- Describe/explain the Region‘s assets & needs
- Explain why investments in gas transmission projects are required in Region
- Describe projects
NW GRIP 2013: Specific Focus

- Improvements based on feedback received, including RCC recommendations
- Enhancing regional supply and demand analysis
- Showing the Impact of projects on cross border points
- Show procedure and results of regional cross border open seasons / auctions
- ‘Deep Dive’ into regional congested points as highlighted by TYNDP 2013-2022
NW GRIP 2013: Timeline

23 Nov 2012
- GRI NW consultation on concept

Early 2013
- Start drafting the document

Mar/Apr
- Stakeholder consultation

1st July
- Draft version to GRI NW

1st Sep
- Deadline for GRI NW response

1st Oct
- Final publication

Late 2013
- Final consultation
Chapter: North West Regional Specific Review

- Long history of regional co-operation
- Strong role of gas in the regional energy supply
- Decreasing indigenous production / supply diversification
- Show upcoming and ongoing Open Seasons / Auctions including the results of previous Open Seasons / Auctions
Chapter: Supply & Demand

- Expand Supply and Demand regional analysis using TYNDP 2013-2022 data
- Further analysis of regional import and export data
- Comparison between the data included in GRIP 2011 vs. GRIP 2013
Chapter: Zoom in on TYNDP results for NW region

- Results related to:
  - Resilience of the system
  - Market integration
- Deeper understanding of cross border congestions
- Provide further information on the remedies identified
Chapter: TYNDP Projects within the NW region

- Show the impact of projects within the region on cross border points
- Expand project description
  - Influence on cross border points
  - Including background and status of the project
- Indicate whether a project has applied for PCI status
Consultation

- Questions
- Suggestions

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Thank you for your attention!