Energy Infrastructure Package

Role of the region in the selection process of PCIs

Catherine Eginard
European Commission, Energy
Internal Market I: Networks and Regional initiatives

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The legislative proposals of the package

Regulation on the Energy Infrastructure Guidelines on energy infrastructure

CEF

TEN-Transport guidelines

Three sectorial infrastructure policy proposals

Connecting Europe Facility:

Energy – 9.12bn
Transport – 30bn
ICT – 9.1bn
Regulation on guidelines for trans-European energy infrastructure

Implementation of **12 priority corridors/areas**, necessary to meet EU’s energy and climate policy goals by 2020 and beyond by providing policy and regulatory certainty through a stable and appropriate regulatory framework to promote the necessary investments:

1. Identification of projects of common interest
2. Accelerated permit granting and transparency
3. Regulatory framework
4. EU financing
Gas infrastructure priority corridors

General criteria

*Economic viability*
*Crosses border or has cross border impact*

Specific criteria

*Market integration*
*Security of supply*
*Competition*
*Sustainability*

→ *Cost-benefit analysis*
Preparing for PCI identification in 2012: Objectives

- **Call of the Energy Ministers** at the TTE Council in February 2012 to start preparatory work for PCI identification

- New EIP approach: *regional cooperation on infrastructure*

- Involvement of Member States, Commission, NRAs, TSOs, project promoters, ENTSOs, ACER
Tasks of the regional working groups

- Perform **market analysis** (gas)
- **Identify project information**
- Project promoters to **submit project proposals**, including an assessment of the projects' contribution to the priority corridor
- Agree on **weighting** for project evaluation criteria
- **Evaluation** of submitted project proposals
- **Co-ordination** with the other regional working groups
- Agree on **draft regional project list**
Process in the preparatory phase

**Submission of project proposals**
Through ad-hoc regional groups and open request for information
422 submissions (E: 268, G: 144)

**Verification if within scope, general criteria, Art.172 TFEU are respected**
So far 6 projects excluded (E: 4, G: 2)
Impact on 2 MS is under assessment

**Ranking (based on qualitative and quantitative information)**
CBA
Urgency
Complementarities
Nr of MS
Request for information about non-TYNDP projects for identification as potential Projects of Common Interest (PCI) under the draft regulation on guidelines for trans-European energy infrastructure

- Stage 1 online questionnaire

Timescales for submission of project information

- Stage 1: from 23/05/2012 to 07/06/2012
  
  Initial project information
  
- Stage 2
  
  Project promoters will subsequently be invited to submit further information on projects fulfilling the criteria set out in the draft regulation on guidelines for trans-European energy infrastructure by 19 July 2012.

Energy Infrastructure

Public Consultation

List of projects submitted to be considered as potential Projects of Common Interest in energy infrastructure.

- Electricity projects [475 KB] List has been amended on 27 July 2012
- Gas projects [468 KB] List has been amended on 27 July 2012
- Oil projects [184 KB] List has been added on 27 July 2012
- Online questionnaire

For practical reasons the list has been divided into one list for electricity projects, one list for gas projects and one list for oil projects.

Consultation period:

From 20/06/2012 to 04/10/2012

Please note: Due to the amendments and the addition of a new list of oil projects, the deadline for responding has been extended.
Involvement of consultants

- **Market analysis (in gas):** to help determine future gas flows, supply adequacy, regional priorities for infrastructure development and quantifiable benefits

- **Project identification (in electricity and gas)**
  - Carry out project assessment according to methodology proposed in draft regulation
  - Support discussions
Role of the Regulators

- **Ensure consistency of the application of the methodology**
  - Data and indicators provided by the projects

- **Determine the EU value of projects**
  - Is it a good project from EU policy objectives point of view?
  - Scope of impact / claimed benefits of projects in MS

- **Provide insight on projects in their territory**
  - Interdependency / clustering of projects
  - Urgency, sustainability
  - View on need where too many competing projects
Steps in the preparatory phase

Submission of project proposals through Groups (TYNDP) or public request for information

- 144 projects submitted
  - 11 withdrawn

Check if within scope, fulfils general criteria

- Based on preliminary analysis
  - 2 projects non-eligible
  - 131 eligible

Ranking based on CBA, urgency etc.

- ~50 projects of common interest
NSI gas in Western Europe

- Interconnection capacities for North-South gas flows in Western EU to further diversify routes of supply and increase short term flexibility

- 11 countries: BE, FR, DE, IE, IT, LU, MT, NL, PT, ES, UK

- Number of projects proposed
  - 27 interconnections – 12 UGS – 8 LNG
Next steps

• **Finalise the projects assessment**
  – Qualitative & quantitative, NRAs input, public consultation

• **Draw the regional list MS & COM**

• **ACER opinion**
  – Cross regional consistency, manageable number of projects

• **Union list to be adopted by mid-2013**
Thank you for your attention