



Public data underlying the figures of Annual Report on the Results of Monitoring the Internal Electricity and Natural Gas Markets in 2015

Consumer Protection and Empowerment Volume

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Figure 1, Page 8: Functions of suppliers of last resort in Europe – 2015 (number of countries) Source: CEER Database, National Indicators

	Electricity	Gas
No. of Suppliers of last resort	28	20
No. of suppliers that do not have a supply of		
last resort mechanism	1	5

	Electricity	Gas
To protect consumers with payment difficulties	14	8
Precaution for failure of supplier/DSO	26	18
To protect inactive consumers	15	8
Other	1	2





Figure 2, Page 13: Legal minimum time of a disconnection process in working days – 2015 Source: CEER Database, National Indicators (2016)

	Number of Working Days				
	Electricity	Gas			
BE	143	143			
GR	78	10			
RO	50	45			
HU	45	45			
ES	44	44			
LU	43	43			
FR	35	35			
LV	30	30			
SE	25	25			
FI	25	0			
IE	22	22			
AT	20	20			
DE	20	20			
GB	20	20			
NL	20	20			
IT	18	18			
PT	15	15			
SI	15	15			
EE	15	7			
CY	15	0			
SK	14	14			
BG	10	10			
MT	10	0			
HR	0	12			





Figure 3, Page 14: Share of electricity disconnections due to non-payment – 2013–2015 (%) Source: CEER Database, National Indicators (2016).

	% electricity disconnections due to non-payment			
	2015	2014	2013	
PT	5.10	5.61	6.70	
IT	5.00	4.00	4.20	
MT	2.50	2.75	0.25	
ES	2.00	2.30		
PL	1.70	2.00		
RO	1.40		2.00	
SK	0.90	1.14	0.96	
HU	0.80	0.63	0.63	
DE	0.70	0.75	0.75	
SI	0.70		0.83	
FR	0.60	1.00		
LU	0.42	0.30	0.31	
AT	0.40	0.91	0.50	
IE	0.30	0.43	0.50	
LV	0.28			
LT	0.20	0.18	0.13	
CY	0.20			
EE	0.10		0.70	
BE	0.00	0.18	0.17	
GB	0.00	0.00	0.00	





Figure 4, Page 15: Share of gas disconnections due to non-payment – 2013–2015 (%) Source: CEER Database, National Indicators (2016).

	% gas disconnections due to non-payment				
	2015	2014	2013		
PT	5	4.01	4.3		
IT	2.9	2.1	1.54		
LU	0.96	0.002	0.28		
ES	0.79	0.87	1.01		
FR	0.75	1			
PL	0.65	0.67			
SI	0.62		1.01		
IE	0.5	0.62	0.9		
AT	0.45	0.53	0.68		
DE	0.4	0.37	0.37		
HU	0.1	1.44	1.44		
LT	0.025	0	0.07		
GB	0	0	0.000004		





Figure 5, Page 19: Definitions of the concept of vulnerable consumers – 2015 (number of countries) Source: CEER Database, National Indicators (2016).

Definitions	Number of Countries			
	Electricity	12		
Implicit	Gas	7		
	Electricity	15		
Explicit	Gas	13		
	Electricity	2		
Both	Gas	1		
	Electricity	3		
None	Gas	6		





Figure 6, Page 23:Number of countries providing protection for different types of households – 2015

Household Type	Number of Countries
Low-income customers	19
Unemployed	7
Households with children below a certain age	2
Single parents	2
Chronically ill, permanently sick and/or disabled people	14
Elderly (including persons in a pensionable age or older)	8
Final household customers with low income and 1 additional	
criterion as mentioned above	6
Final household customers with low income and 2 or more	
additional criteria as mentioned above;	1





Figure 7, Page 24: Number of countries protecting vulnerable consumers by type of measure – 2015

	Number of Countries	
	Electricity	Gas
Other	6	4
Right to deferred payment	2	0
Financial grants for replacement of inefficient appliances	3	2
Replacement of inefficient basic appliances at no cost for		
vulnerable household	3	0
Free energy saving advice to vulnerable customers	5	3
Exemption from some components of final cust. energy		
costs (e.g. energy price, network tariffs, taxes, levies)	5	3
Earmarked social benefits to cover (unpaid) energy		
expenses	6	5
Additional social benefits to cover (unpaid) energy		
expenses (non-earmarked financial means);	8	3
Special energy prices for vulnerable customers (social		
tariffs)	9	4
Restrictions to disconnection due to non-payment	17	13
Free basic supply with energy	0	0





Figure 8, Page 25: Share of vulnerable consumers in electricity – 2013–2015 (%) Source: CEER Database, National Indicators (2016).

	Share of	Share of vulnerable customers (%)					
	2015	2014	2013				
LV	20.0						
RO	11.36	11.0	12.5				
BE	10	8.4	8.4				
FR	9.12	7.8	6.0				
ES	8.46	9.8	9.9				
MT	8.1	10.9	10.8				
CY	3.65		3.3				
IT	2.5	3.2	3.7				
PT	2	0.8	1.0				
IE	1.42	1.3	1.3				
PL	0.7						





Figure 9, Page 25: Share of vulnerable consumers in gas – 2013–2015 (%) Source: CEER Database, National Indicators (2016).

	Share of vulnerable customers (%)				
	2015	2014	2013		
BE	12.00	9.70	8.50		
FR	10.60	8.30	5.40		
RO	5.00				
IT	1.74	3.10	3.20		
IE	1.00	0.91	1.10		
PT	1.00	0.38	0.40		
GR		0.32	0.27		





Figure 10, Page 31: Time point of information about energy price changes – 2015 (number of countries) Source: CEER Database, National Indicators (2015–2016).

Number of Fixed Contracts						
			N	umber of Countrie	S	
				Legal	No legal	
	< 30	30 > 30 requirement does requirement to The supp				The supplier is not
	working	30 working	working	not extend to a	inform	allowed to change
	days in	days in	days in	specific number	households about	
	advance	advance	advance	of days	price changes	the fixed contract
Electricity	4	7	2	9	2	7
Gas	4	6	2	8	1	5

Number of Variable Contracts						
	Number of Countries					
	< 30 working days in	30 working days in	> 30 working days in	Legal requirement does not extend to a specific number	No legal requirement to inform households about	
	advance advance advance of days price changes					
Electricity	2 7 2 9 5					
Gas	0	8	2	9	3	





Figure 11, Page 32: Information on household consumer bills – 2015 (number of countries) Source: CEER Database, National Indicators (2015-2016).

	Number of countries	
	Gas	Electricity
Other	8	9
Price comparison tools	4	4
Energy mix	10	20
Duration of contract	11	10
Estimated consumption	20	22
Breakdown of price	20	24
Consumption period	25	27
DSO details	16	18
Suppliers' details	24	27
Payment modalities	16	20
Switching information	5	7
Dispute settlement rights	19	23
Single point of contact	14	15
Consumption comparision	12	17
Actual consumption	23	29





Figure 12, Page 33: Information on household consumer bills – 2015 (number of information elements) Source: CEER Database, National Indicators (2015–2016).

	Number of	Information	
	Elements		
	Electricity Gas		
AT	12	12	
BE	9	11	
BG	8	10	
CY	8	0	
CZ	10	10	
DE	13	13	
DK	6	6	
EE	8	9	
GR	10	6	
ES	11	9	
FI	10	10	
FR	11	11	
GB	14	13	
HR	5	6	
HU	5 5	5	
IE	8	8	
IT	8	7	
LT			
LU	5	5	
LV	7	8	
MT	7		
NL	9	8	
NO	10		
PL	7	6	
PT	9	8	
RO	10	9	
SI	8	7	
SK	8	6	
SE	9	9	





Figure 13, Page 34: Single point of contact and acting body – 2015 (number of countries) Source: CEER Database, National Indicators (2015-2016).

	Number of Countries	
	Electricity	Gas
NRA	21	22
Energy Ombudsman	1	2
Government	1	1
Consumer Organisation	8	7
Other	8	8
No single point exists	1	0





Figure 14, Page 38: Choice of payment methods – 2015 (number of countries) Source: CEER Database, National Indicators (2015–2016).

	Number of Countries		
	Electricity	Gas	
Direct debit	26	24	
Bank transfer	27	25	
Credit card	19	16	
Cash	18	16	
SEPA	12	10	
Other	8	8	





Figure 15, Page 39: Choice of contract terms relating to payment by country – 2015 (number of countries)

	Number of	Number of Countries		
	Electricity	Gas		
Prepaid contract	7	8		
Prepayment meter contract	6	6		
Advanced payment/instalment	20	19		
Online contract	19	18		
Other	4	4		





Figure 16, Page 39: Number of reliable price comparison tools in MSs – 2015 Source: CEER Database, National Indicators (2015–2016). Electricity

	Number of Reliable Price Comparisson tools in the MSs - 2015		
	Electricity	Gas	
AT	3	3	
BE	3+	3+	
BG	n.a	2	
CY	1	n.a	
CZ	1	1	
DE	3+	3+	
DK	1	1	
EE	2	0	
EL	1	0	
ES	1	1	
FI	1	n.a	
FR	3+	3+	
GB	3+	3+	
HR	n.a	1	
HU	n.a	n.a	
IE	2	2	
IT	n.a	n.a	
LT	1	0	
LU	1	1	
LV	2	n.a	
MT	n.a	n.a	
NL	3+	3+	
NO	1	n.a	
PL	1	0	
PT	2	2	
RO	n.a	n.a	
SE	1	1	
SI	1	1	
SK	1	1	





	N	Number of working days		
		Legal		ical
	Electricity	Gas	Electricity	Gas
AT	15	15	15	15
BE	20	20		
BG	15	15	15	15
HR	15	15	15	
CY	21			
CZ	10	10		
DK	10	10	10	10
EE	30	21	14	21
FI	10			
FR	21	21	1	4
DE	15	15	21	21
GB	15	15	10	11
GR	46			
HU	15	15	15	15
IE	21	21	7	7
IT	20	20		
LV	15			
LT	15	15	15	15
LU	15	15		
MT	15			
NO			13	
PL	21	21	11.7	6.3
PT	15	15	4	10
RO	21	21	17	15
SK	15	15	19	18
SI	15	15		
ES	15	15	9.2	10.7
SE	10	10	10	10
NL	1	1	1	1

Figure 17 , Page 40: Legal and practical switching time – 2015 (number of working days) Source: CEER Database, National Indicators (2015).





Figure 18, Page 41: Start of the switching period – 2015 (number of countries) Source: CEER Database, National Indicators (2015).

	Number of Countries	
	Electricity	Gas
When the new contract is signed	8	4
When the new supplier transfers the data to the DSO	11	9
When the consumer asks for a switch	6	4
Once the DSO has checked customer meter data	1	1
After the "cooling off" period as forseen in consumer protection legislation	0	0
Other	3	4





Figure 19, Page 42: Legal maximum time between switching supplier and receipt of the final closure account/bill – 2015 Source: CEER Database, National Indicators (2015).

	Number of Weeks	
	Electricity Gas	
AT	6	6
BE	6	6
BG	6	6
CY	n.a	n.a
CZ	2	2
DE	6	6
DK	6	6
EE	6	6
EL	6	6
ES	6	6
FI	6	n.a
FR	4	4
GB	6	6
HR	6	4
HU	3	3
IE	6	6
IT	6	6
LT	n.a	n.a
LU	n.a	n.a
LV	6	6
MT	n.a	n.a
NL	6	6
PL	6	6
PT	6	6
RO	6	6
SE	6	6
SI	6	6
SK	6	4





Figure 20, Page 43: Reasons to halt a switch of a final household consumer to a different supplier – 2015 Source: CEER Database, National Indicators (2015).

	Number of Countries	
	Electricity	Gas
None (only procedure reasons)	15	8
A) Unpaid bills (debt) with the current (old) supplier	9	10
B) Unpaid bills (debt) with the DSO	3	3
C) Fixed contract not subject to call at the time of	6	5
switching with the current (old) supplier	0	5





Figure 21, Page 44: Top 5 functionality requirements of smart meters across Europe - 2015 (number of countries)

Electricity		
Functionality Requirements	Number of Countries	
Customer control of metering data	12	
Access to information of consumption on customers' deman	12	
Bills based on actual consumption	13	
Remote reading of the meters by the operator	14	
Information on actual consumption	16	

Gas		
Functionality Requirements	Number of Countries	
Customer control of metering data	6	
Remote reading of the meters by the operator	7	
Access to information of consumption on customers' deman	6	
Bills based on actual consumption	8	
Information on actual consumption	9	





Figure 22, Page 45: Share of households with electricity smart meters – 2015 (%) Source: CEER Database, National Indicators (2015).

	% of households with smart			
	electricity meter			
	2013	2014	2015	
FR	0%	0%	1%	
RO	0%	0%	1%	
GB	1%	2%	4%	
AT	4%	4%	7%	
NO	0%	7%	7%	
PL	3%	3%	7%	
LV	1%	0%	10%	
NL	6%	15%	27%	
SI	34%	37%	44%	
EE	22%	50%	50%	
ES	29%	36%	52%	
MT	0%	75%	75%	
FI	96%	97%	98%	
IT	98%	98%	98%	
SE	100%	100%	100%	





Figure 23, Page 47: NRA's role in handling final consumer complaints – 2015 (number of countries)

	Number of Complaints	
	Electricity	Gas
Answer complaints	21	19
Forward complaints to another bod	13	12
Other	5	5





Figure 24, Page 48: Share of different types of final household consumer complaints in electricity directly addressed to NRAs Source: CEER Database, National Indicators (2016).

Electricity			
Consumer Complaint Type	% of Complaint type		
Invoicing/billing and debt collection	35		
Contracts and sales	12		
Unfair commercial practices	7		
Provider change/switching	7		
Price/tariff	7		
Quality of supply	6		
Disconnection due to no or late payment	6		
Metering	5		
Connection to the grid	3		
Customer service	3		
Activation	1		
Redress	0		
Others	8		





Figure 25, Page 48: Share of different types of final household consumer complaints in gas directly addressed to NRAs

Gas			
Consumer Complaint Type	% of Complaint type		
Invoicing/billing and debt collection	36		
Contracts and sales	13		
Connection to the grid	8		
Price/tariff	7		
Provider change/switching	7		
Metering	6		
Disconnection due to no or late payment	5		
Unfair commercial practices	5		
Customer service	4		
Activation	3		
Quality of supply	1		
Redress	0		
Others	5		





Figure 26, Page 49: Share of classification of household consumer complaints addressed to NRAs – electricity – 2015 (%)

Electricity						
	% of consum	ner complaints	addressed to			
	NRAs					
	Grid Price Others					
Austria	36	39	25			
Bulgaria	41	36	23			
Croatia	62	0	38			
Cyprus	70	22	8			
Czech Republic	9	55	36			
Estonia	88	13	0			
Finland	33	61	6			
Great Britain*	20	41	39			
Greece	29	55	17			
Hungary	0	0	0			
Ireland	0	0	0			
Italy	9	67	25			
Lithuania	57	43	0			
Luxembourg	0	0	0			
Malta	43	43	14			
Norway	84	16	0			
Poland	15	30	54			
Portugal	28	57	16			
Romania	40	25	35			
Slovakia	24	34	42			
Slovenia	80	10	10			
Spain	29	6	65			
Sweden	17	52	31			
The Netherlands	12	60	28			





Figure 27, Page 49:Share of classification of household consumer complaints addressed to NRAs gas – 2015 (%) Source: CEER Database, National indicators (2016).

Gas						
% of consumer complaints addressed to						
	Grid Price Others					
Austria	33	42	25			
Bulgaria	27	37	36			
Croatia	1					
Czech Republic	25	51	41			
Estonia		33	66			
Finland	50	50				
Italy*	7	70	24			
Latvia	7	10	83			
Lithuania	50	50				
Poland	43	18	39			
Portugal	19	51	31			
Romania	30	18	52			
Slovakia	27	33	40			
Spain	30	58	12			
Sweden	0	78	22			
The Netherlands	12	60	30			





Figure 28, Page 50: Information for household consumers about contact details of a complaint service – 2015 (number of countries)

	Number of Countries		
	Electricity	Gas	
On the bill	21	19	
In the contract	21	17	
Leaflet, flyer, etc.	7	5	
Other	11	12	





Figure 29, Page 50: Entities responsible for statutory complaint handling standards – 2015 (number of countries)

	Number of countries		
	Electricity	Gas	
NRA	11	13	
Government	8	8	
National parliament	1	1	
Ministry of Economy	0	1	





Figure 30, Page 51: Statutory complaint handling standards for service providers – 2015 (number of countries)

	Number of Countries		
	Electricity	Gas	
A prompt first answer or acknowledgement within			
one day	2	1	
A lead time to deal with a complaint	13	14	
Registration of all customer complaints	10	12	
There are no statutory complaint handling standards			
for service providers put in place	8	6	
Others	6	5	





Figure 31, Page 51: Entities responsible for ADR – 2015 (number of countries) Source: CEER Database, National Indicators (2016)

	Number of Countries		
	Electricity Gas		
NRA	15	15	
Ombudsman	4	3	
Non-specific third party body	8	9	
Energy-specific third party body	2	2	
Other	4	2	





Figure 32, Page 52: Statutory complaint handling standards set up for ADR/Ombudsman – 2015 (number Source: CEER Database, National Indicators (2015-2016)

	Number of Countries		
	Electricity	Gas	
The issue of a prompt first answer or acknowledgement			
of the complaint	7	8	
A lead time to solve the complaint	17	16	
Communication of complaint to the service provider(s)			
before coming to a decision/ recommendation	18	17	
There are no statutory complaint handling standards			
for ADR put in place	5	4	
Others	4	6	