

ACER Board of Regulators 11th Public Debriefing

ACER Director and BoR Chair

12 October 2016, 15.45 - 16.15 Brussels



Outline of the Presentation

 Update on key ACER activities and BoR outcomes since the previous public debriefing (13 July 2016):

ACER Acts

Stakeholder engagement

Recent developments

Today's BoR agenda

Status update (Network Codes)



ACER Acts and publications (July - Oct)

ACER Acts

- ACER Opinion on the implementation of TYNDP, 13 July 2016
- ACER Opinion on the ENTSOG Annual Report, 3 October 2016
- ACER Opinion on the ENTSO-E summer outlook report 2016 and winter review 2015/16, 4 October 2016
- ACER Opinion on the ENTSO-E Research, development and Innovation Roadmap, 4 October 2016
- ACER Opinion on the ENTSO-E Scenario Development Report, 4 October 2016

Other publications

- ACER Revised Board of Regulators' rules of procedure, 13 July 2016
- 2017 ACER Work Programme, published on 28 September 2016



Key developments (1)

✓ ACER and CEER Joint 2016 Market Monitoring Report

- The Agency prepares an annual market monitoring report in close cooperation with the European Commission, National Regulatory Authorities and other relevant organisations under Article 11 of Regulation (EC) No. 713/2009.
- This year, the report has a slightly different structure:
 - ✓ The Main report & four thematic sections on:
 - ✓ Retail markets,
 - ✓ Consumer protection and empowerment,
 - ✓ the gas wholesale market and the electricity wholesale market
- The gas and electricity wholesale sections were published on 15 September.
- A workshop was held on 21 September in Ljubljana to discuss key findings from the wholesale sections.
- It is intended to publish the report on 9 November. A launch event will be held in Brussels on 9 November (10.00-12.30) to present to stakeholders. The report will be also presented to European Parliament ITRE committee.



Network Codes progress

- ❖ ACER has passed all NC to the Commission
- ❖ The NCs await approval in comitology or adoption by the legislators

Priority Area	NC Status and monitoring of implementation	
	Electricity	
Grid Connection	Requirements for Generators NC adopted (OJ: 27.4.2016 EiF: 17.05.2016) Demand Connection Code adopted (OJ 18.8.2016 EiF 07.09.2016) HVDC NC adopted (OJ 08.09.2016 EiF 28.09.2016)	
Capacity Allocation and Cong. Manag.	CACM Guideline adopted (OJ: 25.07.2015 EiF: 14.08.2015) Forward Capacity Allocation Guideline adopted (OJ: 27.9.2016 EiF: 17.10.2016)	
System Operation	System Operation Guideline approved in Comitology Emergency and Restoration NC recommended for adoption (Voting in October)	
Balancing	Electricity Balancing NC recommended for adoption (Comitology began in June)	

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Gas						
Capacity Allocation	Capacity Allocation Mechanisms NC adopted (OJ: 14.10.2013 EiF: 01.11.2015)					
Balancing	Gas Balancing NC adopted (OJ: 26.03.2014 EiF: 01.10.2015)					
Interop. & Data Exch.	Interoperability and data exchange NC adopted (OJ: 01.05.2015 EiF: 01.05.2016)					
Transmission tariffs	First Comitology meeting in June, voted on 30 September					



Stakeholder engagement

9 August : ACER consults stakeholders on the "congestion indicators" for gas interconnection points

 ACER launches a call for Evidence on the "congestion indicators" included in the European Commission Guidelines on Congestion Management Procedures.

21 September: Market Monitoring findings on wholesale electricity and gas markets

 This workshop was an opportunity for stakeholders to hear first hand from the Agency about its key findings on both markets and to discuss findings.



Our BoR agenda today

Gas

- Report of the Madrid Forum (6-7 October)
- 1st CAM implementation Monitoring Report
- 1st report on the implementation on the BAL Network Code
- ACER Opinion on the ENTSOG Work Programme

Electricity

- Discussion on draft ACER Recommendation on cross border capacity calculation methodologies
- Discussion on draft ACER Decision on all TSOs proposal on the Capacity Calculation Regions

Infrastructure

Monitoring report on 2015 ITC implementation

Other

• REMIT Market Monitoring Strategy



Access to documents

Agendas and minutes from the BoR, as well as its opinions and decisions, are published on our website:

• http://www.acer.europa.eu/Events/BoR/BoRmeetings/Pages/Pre





Future BoR meetings and public debriefings

BoR	Date	Time	Public Debrief	Location
BoR 61	8 Nov	14.30-19.30		Brussels
BoR 62	14 Dec	09.00-16.00		Ljubljana
BoR 63	25 Jan	09.00-16.00	\checkmark	Brussels
BoR 64	15 Mar	09.00-16.00		Ljubljana
BoR 65	4 May	09.00-16.00	\checkmark	Brussels
BoR 66	7 Jun	09.00-16.00		Ljubljana
BoR 67	19 Jul	09.00-16.00		Tallinn
BoR 68	30 Sep	09.00-16.00		Ljubljana
BoR 69	18 Oct	09.00-16.00		Madrid
BoR 70	22 Nov	09.00-16.00	\checkmark	Brussels
BoR 71	13 Dec	09.00-16.00		Ljubljana



Calendar for ACER events

Save the day!



9 November presentation of the MMR at a launch event in Brussels (10.00-13.00) CEER premises

23 and 24 January 2017 (tbc): Joint ACER-CEER conference on the new energy market design, delivering the Energy Union



Thank you for your attention!

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