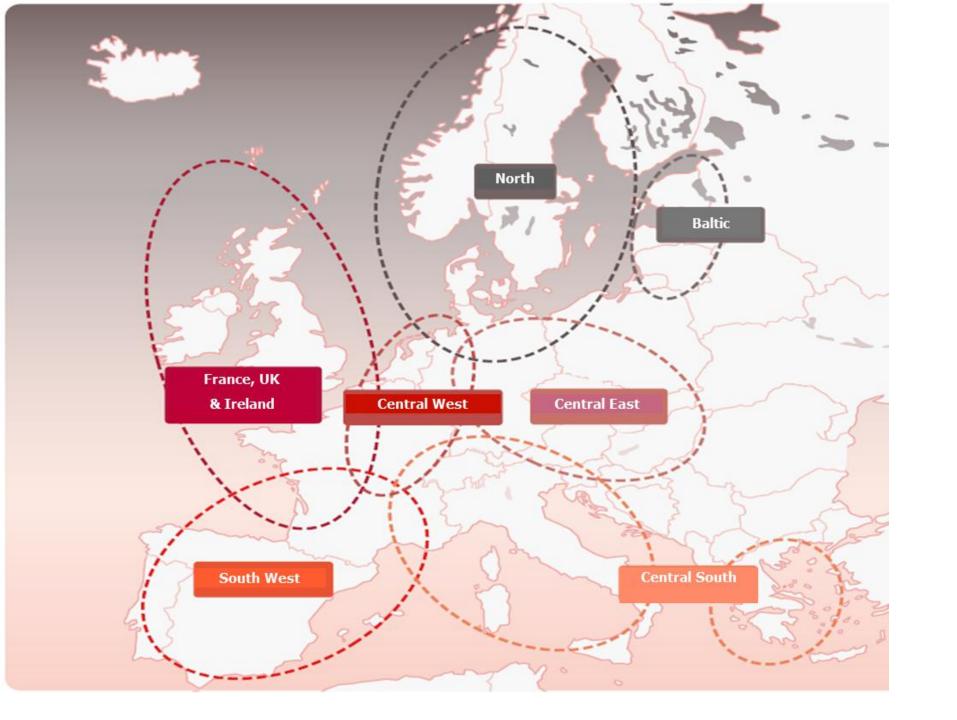
Recent updates on Baltic WP and cross-regional roadmaps

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ACER and the Electricity Regional Initiative coordination group have completed the elaboration of a European Energy Workplan 2011-2014. The European Energy Workplan consists of four cross-regional roadmaps which identify milestones and responsibilities for implementation of a common European approach to cross-border electricity trading by 2014.

To agree the four cross-regional roadmaps, the seven electricity regions developed a regional input to the European Energy Workplan. The seven regional inputs were developed in discussion with TSOs and member states and consulted on with regional stakeholders. The regional inputs explain each regions contribution to completing the internal electricity market. The four cross-regional roadmaps have been developed and agreed on the basis of the regional inputs.

As a result of this process the cross-regional roadmaps and regional inputs may not be completely consistent. However, ACER and the National Regulatory Authorities have agreed that the European Energy Workplan consists of only the four cross-regional roadmaps. This means that, if any inconsistency remains between the seven regional inputs and the four cross-regional roadmaps, stakeholders should consider that the cross-regional roadmaps prevail.



Cross-regional roadmaps

- Purpose of cross-regional roadmaps:
 - to identify key milestones, both at EU and regional level, and accountabilities
 - to increase consistency between and across the regions and thus efficiently pave the way for the completion of the Internal Electricity Market by 2014

7 regions: Baltic (Estonia, Latvia, Lithuania), Central-East (Austria, Czech, Germanu, Hungary, Poland, Slovakia, Slovenia), Central-South (Austria, France, germany, Greece, Italy, Slovenia), Central-West (Belgium, France, Germany, Luxemburg, Netherlands) Northen (Denmark, Finland, Germany, Norway, Poland, Sweden), South-West (France, Portugal, Spain), France-UK-Ireland

Baltic within Cross-regional roadmaps

Cross-regional roadmap on day-ahead market coupling:

Currently two different PXs operate the separated markets of Estonia (part of NPS Nordic Elspot) and Lithuania (Baltpool).

A common electricity market, based on NPS will be introduced in the Baltic countries.

Implementation of price coupling in Baltic region at the latest in 2013.

Cross-regional roadmap on continuous intraday trading:

Implementation of intraday trading based on the ELBAS is planned for 2013.

Cross-regional roadmap on long-term transmission rights:

Baltic region decision on LT products to be allocated till Q4 2012.

Cross-regional roadmap on capacity calculation method:

Baltic Regions already decided to stick to the ATC approach.

Baltic ERI Working group conclusions

- 1. Restructure the Baltic ERI WG: under the WG the day ahead, intraday, capacity allocation, LT and balancing issues will be solved in accordance with cross-regional roadmaps and Baltic WP 2011-2014.
- 2. Input to the Q1 2012 report on cross-regional roadmap and Baltic WP 2011-2014 till the middle of February.
- To facilitate the information exchange Baltic NRAs-TSOs: to share the results of different working groups and meetings (within Baltic, ACER, ENTSO-E, EC, third countries).
- 4. Start to work on new Transparency report and Market monitoring and survelaince report after adopion of ACER guidelines on the topics.

THANK YOU FOR YOUR ATTENTION