


# ACER

 Agency for the Cooperation  
of Energy Regulators

## ***ACER Board of Regulators***

### ***15<sup>th</sup> Public Debriefing***

*ACER Director and BoR Chair*

**18 July 2018** 16:15 – 16:45

CEER, Brussels

## Update on key ACER activities and BoR deliberations since the previous public debriefing (13 December 2017):

- **ACER Acts and Publications**
- **Recent key developments**
- **Stakeholder engagement**
- **Today's BoR agenda**

## ACER Acts

- ACER Decision on the Exemption Request for the AQUIND interconnector 19/06/2018
- ACER Opinion on the second update of the Manual of Procedures for the ENTSO-E Central Information Transparency Platform 13/06/2018
- ACER Decision on all-TSO proposal for Intraday Cross-Zonal Gate Opening and Intraday Cross-Zonal Gate Closure Times 24/04/2018
- ACER Opinion on the application of Articles 5 and 141(2) of Reg (EU) 2017/1485 on electricity transmission system operation 19/04/2018
- ACER Decision on the request of Regulatory Authorities of DK, DE, PL, SE to extend the period for reaching agreement on the Common Coordinated Capacity Calculation Methodology in the CCR Hansa 16/04/2018
- ACER Opinion on Swiss participation in EB platforms 10/04/2018
- ACER Decision on the request all Regulatory Authorities to extend the period for reaching an agreement on the Single Methodology for Pricing Intraday Cross-Zonal Capacity 23/02/2018
- ACER Opinion on ENTSO-E Winter Outlook Report 2017-18 and Summer Review 2017 30/01/2018

## ACER Acts

- ACER Decision on the request of Regulatory Authorities of AT, FR, IT, SI to extend the period for reaching agreement on the Complementary Regional Intraday Auctions in the Capacity Calculation Region Italy North 10/01/2018
- ACER Opinion on ENTSOG's Winter Supply Outlook 2017-2018 15/12/2017
- ACER Opinion on the draft ENTSO-E Annual Work Programme 2018 15/12/2017
- ACER Decision on the Congestion Income Distribution Methodology 14/12/2017
- ACER Decision on the proposal of electricity transmission system operators of the South-East Europe Capacity Calculation Region for the Regional Specific Annex for the South-East Europe CCR to the Harmonised Allocation Rules for Long-Term Transmission Rights 13/12/2017
- ACER Opinion on ENTSO-E's TYNDP Guidelines 2018 07/12/2017
- ACER Opinion on ENTSOG's 2018 draft Annual Work Programme 07/12/2017
- ACER Opinion on the application of point 2.2.4 of Annex I to Reg. (EU) No 715/2009 on conditions for access to the natural gas transmission networks 14/11/2017

## ACER Publications

- Consolidated Report on the progress of electricity and gas Projects of Common Interest for the year 2017 11/07/2018
- ACER Annual Activity Report for the year 2017 14/06/2018
- ACER Report on Contractual Congestion at Interconnection Points (gas) 5<sup>th</sup> edition 31/05/2018
- Third Edition of the Agency's Summary Report on Cross-Border Cost Allocation Decisions - Status update as of March 2018 18/05/2018
- Public data underlying the figures of the Annual Report on the Results of Monitoring the Internal Electricity and Natural Gas Markets in 2016 - Electricity Wholesale 2016 09/02/2018
- Public data underlying the figures of the Annual Report on the Results of Monitoring the Internal Electricity and Natural Gas Markets in 2016 - Electricity and Gas Retail 2016 07/02/2018
- Public data underlying the figures of the Annual Report on the Results of Monitoring the Internal Electricity and Natural Gas Markets in 2016 - Gas Wholesale 07/02/2018
- Report on the implementation of the Inter Transmission System Operation Compensation mechanism 21/12/2017

## ✓ **ACER Annual Conference 5 July – Kranj, Slovenia**

The Conference opened with a welcome address by the Slovenian Minister of Infrastructure, Peter Gašperšič, and a presentation on the priorities of the Austrian EU Presidency in the field of energy by Andrea Steinmetz, Deputy Head of Department of the Austrian Ministry for Sustainability.

There was a live connection with European Commission Vice-President for the Energy Union, Maroš Šefčovič, who highlighted that the EU aims at ensuring an energy system aligned with the high-pace technological change, and he stressed the relevance of the work of the Agency in order to achieve that goal. He added that the EC therefore has insisted on expanding ACER's mandate.

There were also video messages by Commissioner for Climate Action and Energy, Miguel Arias Cañete and Dominique Ristori, Director General for Energy of the European Commission.

Discussions were structured around three themes: the “smart” future of the energy sector, opportunities for sector coupling for a better utilisation of renewable energies, and pricing in the EU energy market. The three thematic sessions were moderated by Dr Romana Jordan, Chair of ACER’s Administrative Board, Mr Andris Piebalgs, Chair of ACER’s Board of Appeal, and Garrett Blaney, Chair of ACER’s Board of Regulators.

## ✓ **ACER appearance at ITRE Committee**

On 16 May, an exchange of views with ACER took place at the European Parliament's ITRE Committee in Brussels. The Director and the BoR Chair presented the Agency's recent activities, the main challenges facing the Agency and the impact of the Clean Energy Package on the Agency.

Two key messages were conveyed with regard to the main challenges and the impact of the Clean Energy Package Package on the Agency.

- » Budget: The Agency requires sufficient budget in order to fulfil its mandate of market surveillance of wholesale energy markets, including through the charging of fees.
- » CEP: Concerns were expressed with regard to positions reached during the interinstitutional debate which reflect a step backwards from the building blocks of the Third Package with regard to the Agency's powers and the institutional balance within ACER.

## ✓ **Forward-looking initiatives and taking stock of the CEP**

An internal BoR workshop was held on 13 March regarding the future challenges to the Internal Energy Market (IEM) and the key objectives for the future EU energy market. A holistic, whilst non-conclusive, discussion was initiated on key electricity, gas, and cross-sectoral challenges which will feed into the 2<sup>nd</sup> BoR Summit which will be organised at a later stage after taking stock the new CEP framework.

The electricity session focused on: adequate zone/price configuration, maximising available cross-border capacity, security of supply, adequacy and price signals, and the governance and structure of ENTSOs and NEMOs.

The gas session focused on: managing the transition towards a low carbon energy system (gas as a bridge technology, the use of new gas and hydrogen technologies), future gas scenarios and uncertain demand scenarios (new investments, stranded assets, increased up stream market power).

The cross-sectoral session focused on: electricity and gas sector coupling; at wholesale level, but also beyond, such as on the interlinkages between network and market, retail and wholesale, and demand-side response.



## **19 June 2018, Ljubljana, Slovenia**

### **Workshop on ACER decision for a booking platform at the German-Polish border**

- ACER organised this workshop to gather input for its decision to select a single booking platform for the German-Polish border.  
The NC CAM requires that one single capacity booking platform is selected on two sides of an IP. On 19 April 2018, the Agency was called upon by German and Polish NRAs to adopt a decision on which booking platform to use at the border between the Gaspool market area (GASCADE and ONTRAS) and Poland (GAZ-SYSTEM). The decision is expected by 19 October 2018.

## **18 June 2018, Brussels, Belgium**

### **Workshop on the estimation of the cost of disruption of gas supply (CoDG) and the value of lost load in power supply systems (VoLL) in Europe**

- ACER has contracted studies to develop methodologies which allow the evaluation of CoDG and VoLL in monetary terms per EU Member State per type of consumer or, if not feasible per Member State, at regional level. The workshop's key sessions focused on 1. Review of approaches, 2. Highlights of the methodologies for VoLL/CoDG/SoS, handling of parameters, uncertainty, 3. Results of the methodologies application, main findings of the studies, and recommended approaches.

**12 June 2018, Brussels, Belgium**

## **ACER-ENTSOG Joint Workshop on The Implementation of the Balancing Network Code**

- ACER and ENTSOG, with the collaboration of Eurogas, CEDEC and GEODE, held their fourth joint workshop on the implementation of the Gas Balancing Network Code in Brussels. The aim of the workshop was to foster the knowledge-sharing across the Member States and to support implementation and the development of good practices. This year the full day workshop focused on information provision and covered thematic sessions on:
  - Forecast models, Non Daily Metered forecast
  - Issues related to Data Frequency and Accuracy.

**8 February 2018, Brussels, Belgium**

## **Stakeholder event on ACER report on methodologies and parameters to determine gas TSO revenues**

- ACER organised a stakeholder event on methodologies and parameters to determine gas Transmission System Operators revenues. During the event, participants were invited to express their views on the scope of this work. The event was open to stakeholders, TSOs and NRAs. In accordance with the network code on rules regarding harmonised transmission tariff structures for gas, the Agency has to publish a report. This will include the input gathered at this event.

## Gas

- Regular AGWG updates
- ACER Opinion on ENTSOG's Summer Supply Outlook 2018
- ACER Balancing NC Implementation Monitoring Report

## Electricity

- Regular AEWG updates
- ACER Decision on the all-NEMO proposal on DA and ID Algorithms
- ACER Demand Connection NC and Requirements for Grid Connection NC Implementation Monitoring Report
- System Operation GL & Emergency and Restoration NC monitoring information data request to ENTSO-E

## Market Integrity & Transparency

- Regular updates on AMIT WG and REMIT CG

## Cross-sectoral

- ACER Programming Document 2019

Agendas and minutes from the BoR, as well as its opinions and decisions, are published on our website:

[https://www.acer.europa.eu/en/The\\_agency/Organisation/Board\\_of\\_Regulators/Pages/Meetings---Background-Documents.aspx](https://www.acer.europa.eu/en/The_agency/Organisation/Board_of_Regulators/Pages/Meetings---Background-Documents.aspx)



<b>BoR</b>	<b>Date</b>	<b>Time</b>	<b>Public Debrief</b>	<b>Location</b>
<i>BoR 72</i>	<i>24 Jan</i>	<i>09.00-16.00</i>		<i>Sofia</i>
<i>BoR 73</i>	<i>14 Mar</i>	<i>08.00-16.00</i>		<i>Ljubljana</i>
<i>BoR 74</i>	<i>3 May</i>	<i>09.00-16.00</i>		<i>Brussels</i>
<i>BoR 75</i>	<i>6 Jun</i>	<i>09.00-16.00</i>		<i>Brussels</i>
<i>BoR 76</i>	<i>18 Jul</i>	<i>09.00-16.00</i>	✓	<i>Brussels</i>
BoR 77	19 Sep	09.00-16.00		Brussels
BoR 78	16 Oct	09.00-16.00		Madrid
BoR 79	12 Dec	09.00-16.00		Vienna

**Thank you for your attention!**

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