

ACER Board of Regulators 16th Public Debriefing

ACER Director and BoR Chair

20 March 2019, 16:00-16:30



Outline of the Presentation

Update on key ACER activities and BoR deliberations since the previous public debriefing (18 July 2018):

- New BoR leadership
- Recent key developments
- ACER Acts and Publications
- Stakeholder engagement
- Today's BoR agenda



New BoR leadership

- Ms Clara Poletti was elected as BoR Chair at the 80th BoR on 23 January 2019
 - Ms Poletti is a Commissioner at the Regulatory Authority for Energy Networks and the Environment (ARERA) in Italy. She succeeded Mr Garrett Blaney as of 23 January 2019 for a (renewable) term of office of two and a half years.
- Mr Rolands Irklis was elected as BoR Vice-Chair at the 81st BoR on 20 March 2019
 - Mr Irklis is Chairman of the Public Utilities Commission of Latvia (PUC). He succeeded Ms Poletti.



Recent key developments

✓ BoR Summit

The BoR Summit was held today (20 March). The scope and the objective of the Summit was to refresh (after the Bridge) our discussion on future challenges and to launch the development of a paper focusing on the regulatory challenges emerging from the transition of the energy system due to decarbonisation. There will be a particular focus on the regulatory challenges and actions to take with regard to the internal gas market and to energy sector coupling issues. We have agreed to work towards delivering the paper by October 2019. A consultation shall also be organised before the summer to ensure the dialogue with stakeholders.

✓ Board of Appeal cases

Case A-001-2018 AQUIND Limited/ACER

Case A-002-2018 PRISMA GmbH/ACER



ACER Acts and Publications (July '18 – March '19)

ACER Acts

•	ACER Opinion on ENTSOG's Summer Supply Outlook	23/07/2018
•	ACER Decision on the NEMOs' proposal for the price coupling algorithm and for the continuous trading matching algorithm, also incorporating TSO and NEMO proposals for a common set of requirements	26/07/2018
•	ACER Decision on the request of regulatory authorities of EE, FI, LV, LT, PL and SE to extend the period for reaching an agreement on the amended proposal for the methodology for calculating cross-zonal capacity in the capacity calculation region Baltic	
•	ACER Decision on the Core capacity calculation region TSOs' proposal for fallback procedures	27/09/2018
	ACER Opinion the template for the main terms and conditions covering contract	tual
	provisions which are not affected by fundamental differences in principles of	caa.
	national law or jurisprudence, for the offer of bundled capacity product	01/10/2018
•	ACER Opinion on ENTSOG's Annual Report 2017	02/10/2018
•	ACER Opinion on the ENTSO-E Summer Outlook Report 2018 and Winter Review 2017/2018	02/10/2018



ACER Acts and Publications (July '18 – March '19)

ACER Acts

ш			
	•	ACER Opinion on ENTSO-E's Annual Report 2017	02/10/2018
	•	ACER Decision establishing the capacity booking platform to be used at 'Mallnow' interconnection point and 'GCP' virtual interconnection point	16/10/2018
	•	ACER Opinion on ENTSO-E and ENTSOG draft TYNDP 2018 Scenario Report	18/10/2018
	•	ACER Opinion on review of NDPs to assess their consistency with EU TYNDP	18/10/2018
	•	ACER Opinion on amendments to ENTSO-E's FCA Monitoring Plan	26/10/2018
	•	ACER Opinion on ENTSO-E's updated Common Incident Classification Scale	09/01/2019
	•	ACER Opinion on ENTSOG's Winter Supply Outlook 2018/2019	09/01/2019
	•	ACER Opinion on ENTSOG's draft Annual Work Programme 2019	09/01/2019
	•	ACER Opinion on ENTSO-E's draft Annual Work Programme 2019	09/01/2019
	•	ACER Opinion on the implementation of the EU Gas TYNDP	15/01/2019
ĺ			



ACER Acts and Publications (July '18 – March '19)

ACER Acts

	ACED O : :	15/01/2010
•	ACER Opinion on the implementation of the EU Electricity TYNDP	15/01/2019
	ACER Decision establishing the single methodology for pricing intraday	
	cross-zonal capacity	24/01/2019
•	ACER Opinion on ENTSOG's Common Network Operation Tools	30/01/2019
	ACER Opinion on the amended Manual of Procedures for ENTSO-E's	
	Central Information Transparency Platform	30/01/2019
	ACER Opinion on the ENTSO-E Winter Outlook Report 2018/2019	
	and Summer Review 2018	30/01/2019
	ACER Decision on the Core CCR TSOs' proposal for the regional design of the	
	day-ahead and intraday common capacity calculation methodologies	21/02/2019
	ACER Decision on the request of all regulatory authorities to extend the period	
	for reaching an agreement on the amended proposal for a common methodological	
	for calculating scheduled exchanges resulting from single intraday coupling	04/03/2019
•	ACER Decision on the request of all regulatory authorities to extend the period for reaching an agreement on the amended proposal for a common methodologies for calculating scheduled exchanges resulting from single intraday coupling	gy 04/03/2019



ACER Acts and Publications (July '18 - March '19)

ACER Publications

•	Transmission Tariff Structures for Gas - ACER Analyses	27/07/'18 - now
•	Demand connection NC and requirements for grid connection NC	01/08/2018
•	ACER 3 rd Report Implementation of Balancing Network Code	05/08/2018
•	ACER Annual Activity Report 2017	01/10/2018
•	ACER Market Monitoring Report 2017 (GW, E&G Retail Volumes)	03/10/2018
•	ACER Summary report on project-specific risk-based incentives	15/10/2018
•	ACER Market Monitoring Report 2017 (EW, CP Volumes)	22/10/2018
•	ACER Report Methodologies Target Revenue of Gas TSOs Consultant Report	30/10/2018
•	ITC Monitoring Report 2018	31/10/2018
•	FCA CACM Implementation Monitoring Report 2019	31/01/2019
•	ACER annual report on costs reported by NEMOs and TSOs to establish, amend and operate single DA and ID coupling	11/03/2019



Stakeholder engagement - events

6-7 September 2018, Ljubljana, Slovenia 2nd ACER Energy Market Integrity and Transparency Forum 2018

- The Forum was organized around four thematic sessions:
 - Potential lessons learnt from REMIT reporting from a stakeholder's point of view and the potential use of REMIT data for transparency purposes;
 - Transparency in the disclosure of inside information;
 - Monitoring, coordination and organised market places on the different roles of surveillances across Europe;
 - and a forward-looking session "REMIT Beyond".

20 September 2018, Ljubljana, Slovenia

ACER workshop to present the report on methodologies and parameters used to determine gas TSO revenues

• On behalf of ACER, ECA presented the conclusions of the study and reflected on the different methodological approaches and parameters used across the EU. The event was open to stakeholders, TSOs and NRAs. The report was published following the workshop.

19 October 2018, Ljubljana, Slovenia Presentation of ACER's 2020 draft Work Programme

 All interested parties were invited to express their views and share their opinions on which areas, in line with its mandate, the Agency should focus its efforts on in 2020.



Stakeholder engagement - events

22 October 2018, Brussels, Belgium Presentation of the Market Monitoring Report

- ACER, with CEER, presented the main findings of the annual report on the results of monitoring the internal electricity and natural gas markets for 2017. The MMR provides an in-depth year-on-year analysis of the functioning of the IEM and of the remaining barriers to its completion, providing recommendations on how to overcome them.
- The public launch event was attended by around 70 participants (and 76 through web streaming). The European Commission (DG Justice and DG ENER) was represented.

8 November 2018, Ljubljana, Slovenia ACER Workshop on Core capacity calculation methodology ACER framework proposal

- The Core capacity calculation methodology (CCM) proposal by all TSOs was referred to the Agency in August 2018 by all regulatory authorities of the region.
- The Agency organised a workshop to ensure stakeholders involvement throughout this process and to understand the challenges underlying this CCM.



Stakeholder engagement - events

4 December 2018, Brussels, Belgium Workshop on conditionalities in gas transmission capacity

- The Agency must report on conditionalities for gas firm capacity products and has contracted a consultant to assist it with this task.
- At the event, the consultant presented the preliminary findings of the ongoing study.

7 March 2019, Ljubljana, Slovenia ACER workshop on CSAM and RAOCM

- On 21 December 2018, the proposals of TSOs on the methodology for Coordinating Operational Security Analysis (CSAM) and RAOCM (pursuant to Article 75 and Article 84 respectively of Regulation (EU) 2017/1485 (the SO GL) were referred for decision to the Agency by all regulatory authorities.
- The deadline for these decisions is 21 June 2019.



Stakeholder engagement – public consultations

1 August 2018 - 24 August 2018

On the compliance of the Fallback Procedures proposed by the TSOs of the Core region with the CACM Regulation

10 October 2018 - 30 October 2018

On the methodology for pricing intraday cross-zonal capacity

20 November 2018 - 18 January 2019

Public notice inviting third parties to send any observations they may have on the subject of the HUAT incremental capacity project proposal

4 December 2018 - 24 December 2018

On the compliance of the proposed Core Capacity Calculation Methodology with the CACM Regulation

25 January 2019 - 18 February 2019

On the methodologies for Coordinating Operational Security Analysis and for Relevant Asset Outage Coordination in electricity

28 January 2019 - 17 February 2019

On the amendments to the determination of capacity calculation regions

To be opened soon:

On the methodology for coordinated redispatching and countertrading for Bulgaria, Greece and Romania



Today's BoR agenda (20 March 2019)

Gas

- Regular AGWG updates
- ACER Opinion on ENTSOG's Recommendations relating to the coordination of technical cooperation between Community and third country TSO's
- Next steps on the ACER Decision on the HUAT gas interconnection project
- Report on the conditionalities stipulated in contracts for standard capacity products for firm capacity

Election of the BoR Vice-Chair

Electricity

- Regular AEWG updates
- ACER Decision on the CCR amendment
- ACER Opinion on ENTSO-E's drat Ten-Year Network Development Plan 2018

The BoR planned its work towards implementing the ACER Regulation recast

Market Integrity & Transparency

- Regular AMIT WG and REMIT CG updates
- Guidance Note on Layering and Spoofing



Access to documents

Agendas and minutes from the BoR, as well as its opinions and decisions, are published on our website:

https://www.acer.europa.eu/en/The agency/Organisation/Board of Regulators/Pages/Meetings---Background-Documents.aspx





Future BoR meetings and public debriefings

BoR	Date	Time	Public Debrief	Location
BoR 80	22 Jan	09:00-16:00		Brussels
BoR 81	20 Mar	09:00-16:00	✓	Brussels
BoR 82	16 May	09:00-16:00		Bucharest
BoR 83	12 Jun	09:00-16:00		Ljubljana
BoR 84	17 Jul	09:00-16:00		Brussels
BoR 85	18 Sep	09:00-16:00	✓	Brussels
BoR 86	22 Oct	13:00-18:30		Madrid
BoR 87	11 Dec	09:00-16:00		Ljubljana

