


ACER

 Agency for the Cooperation
of Energy Regulators

NC CAM: Roadmap for the early implementation 2015

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- The voluntary early implementation process
- Pilot projects in 2015
- State of the play
 - MSs / TSOs → Booking platforms
 - Undecided TSOs NUs
 - Booking platforms compliance
- Open issues

- The NC CAM, Commission Regulation EU n° 984/2013:
 - approved on 14 October 2013
 - applicable as of 1 November 2015
- CAM Roadmap process
 - Kindled by the XXI MF
 - Actors: the Agency and ENTSOG, jointly
 - Aim: to facilitate and monitor the progress in the voluntary early implementation
 - Involvement: all stakeholders (TSOs, NRAs, booking platform operators, association of traders, consumers, ...)

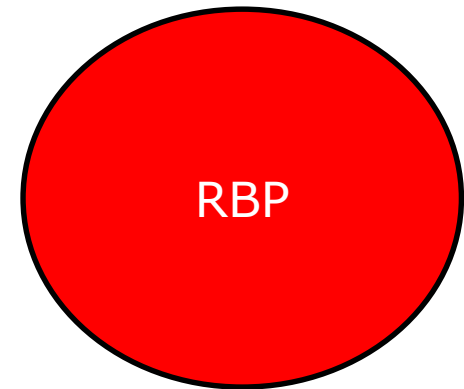
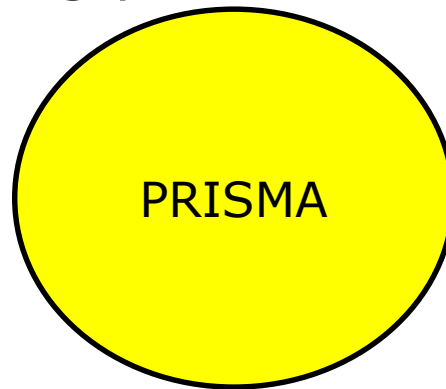
- The CAM Roadmap editions:
 - March 2013
 - October 2013
 - October 2014
 - ...

The **final** Roadmap was published on 12
November 2015

- From November 2015, formal implementation monitoring

According to article 27 of NC CAM, TSOs must use booking platforms to offer capacity. Booking platforms are key to ensure the smooth functioning of the NC CAM

In 2015 most early implementation efforts took place on the 3 existing booking platforms:



They have different geographical scopes, size, compliance state, IT, governance and charging structures

New NC CAM relevant pilot projects in 2015:

GSA

- Czech Republic (NET4GAS) – Poland (GAZ-SYSTEM)
- Slovakia (eustream) – Czech Republic (NET4GAS)

PRISMA

- Slovakia (eustream) – Czech Republic (NET4GAS)
- Czech Republic (NET4GAS) – Germany (ONTRAS)

RBP

- Romania (Transgaz) – Hungary (FGSZ)

Outcome of the pilot projects and latest decisions by TSOs

- GSA
 - » Czech Republic and Poland (former pilot project)
- PRISMA:
 - » Czech Republic and Germany (former pilot project)
 - » Czech Republic and Slovakia (former pilot project)
 - » Austria and Slovakia
 - » Croatia and Slovenia
- RBP:
 - » Hungary and Slovakia

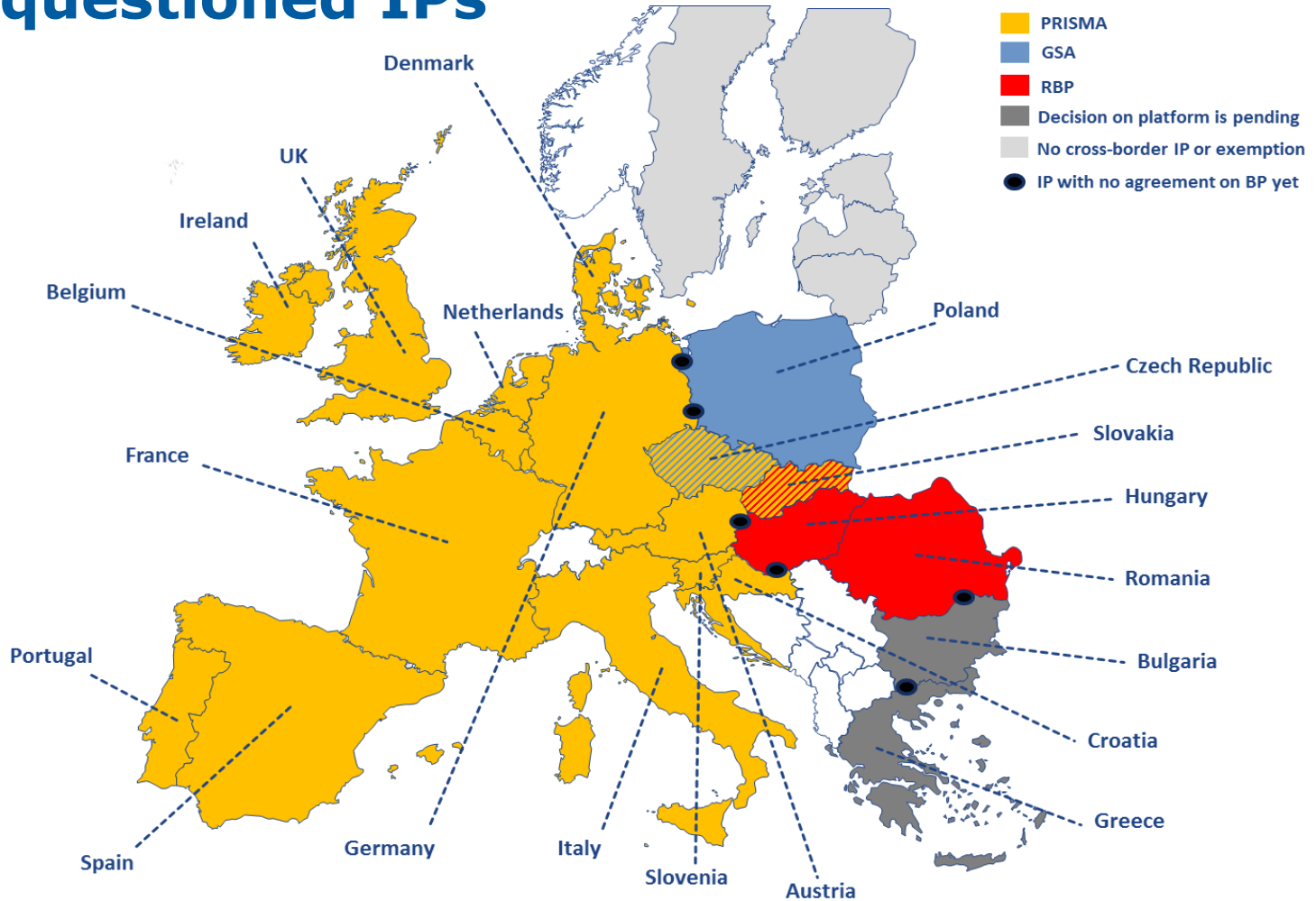
Still undecided TSOs:

- As of 1 November 2015, **three** TSOs had not yet decided which platform to join:
 - Bulgartransgaz (BG)
 - DESFA (GR)
 - Amber Grid (LT)
- Five other TSOs are exempted or do not have CAM relevant IPs:
 - Latvijas Gaze (LV)
 - Creos (LU)
 - Elering (EE)
 - Swedegas (SE)
 - Gasum (FI)

Questioned IPs:

- As a result of the choice and non-choice of TSOs, an agreement on the choice for a single booking platform is missing at the border between:
 - » Croatia and Hungary
 - » Austria and Hungary
 - » Germany and Poland (2)
 - » Greece and Bulgaria
 - » Bulgaria and Romania
- Based on Article 27(2)(e), at these 6 IPs TSOs not CAM-compliant

Booking platforms choice by Member States and questioned IPs



Source: ENTSOG

Assessment by Baringa (as at 19 August 2015)

Booking platforms showed different levels of compliance with the 12 identified “core criteria”:

- PRISMA: 11 on 12
- GSA: 7/12
- RBP: 7/12

GSA and PRISMA provided a timeline for full compliance by 1 November

Latest developments (as of 1 November 2015)

Booking platform operators communicated the following updates:

- PRISMA is fully NC CAM-compliant since 1 October 2015
- GSA is fully NC CAM-compliant since 1 November 2015
- RBP has introduced several new functionalities, improving its NC CAM compliance
 - RBP is not offering competing auctions: the networks and TSOs presently using RBP do not need this function

The CAM Roadmap also reported on the following topics, which are currently addressed by ACER and ENTSOG

- Capacity mismatch
- Capacity calculation and maximization (art. 6)
- Voluntary bundling of capacity contracts
- Harmonisation of capacity contracts
- Implementation of auction calendar

- CAM Roadmap was a successful early implementation process
- Some implementation aspects are still pending
- Cooperation among TSOs is needed to solve some of them
- ACER and ENTSOG are working to address the open issues
- A broader stakeholders' involvement, also in the context of GRI, could lead to a more robust implementation

Thank you for your attention!



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