

# Electricity market in Baltic States

## Most important issues from Estonian power producer's perspective

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# Most important issues from Estonian producer's perspective

## 1. Unequal position for the producers located in EU:

1. Border with Non-EU countries (~3000 MW) acts as generation. But Import is not subject of submission of availability plans and UMM-s to Nord-Pool.
2. Baltic TSO-s allocate interconnection capacity in non-EU border for free to Inter-RAO.  
(Intra-EU border is allocated based on market terms)

**Conclusion:** Import from non-EU countries is cheaper and easier compared to production and trade inside EU.

**Regulators should intervene and define corrections**



# Most important issues from Estonian producer's perspective (2)

2. No power plant will be built without subsidies:

- Competition between subsidies, not between companies

**Conclusion:** Coordination between countries is needed.



# Most important issues from Estonian producer's perspective (3)

3. Time to decide about Lithuanian new NPP will be in ~5 months:

- Current development of regional market do not support the concept that investment into power plant in Lithuania is an investment into Estonian security of supply
- Too many delays
- Too general plans about level of harmonisation of important details

**Conclusion:** Better plan is needed and implemented

