

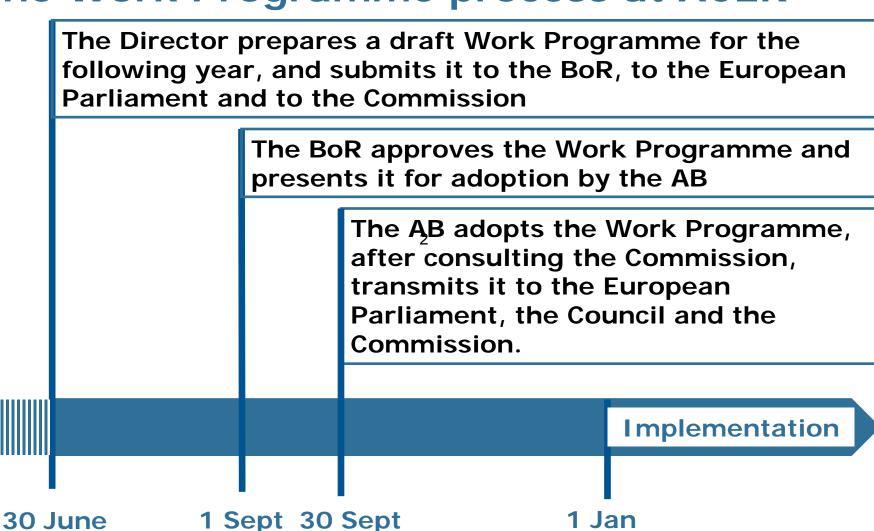
ACER 2013 Work Programme Preliminary Outline

Alberto Pototschnig, Director
Uros Gabrijel, Electricity Department
Steven Gordon, Gas Department
Luca Lo Schiavo, REMIT Implementation Team
Claire Camus, Press & Communication

Ljubljana, 6 June 2012



The Work Programme process at ACER





ACER – an Expanding Role

Third Energy Package

Directives 2009/72/EC and 2009/73/EC and Regulations (EC) Nos 713/2009, 714/2009 and 715/2009

Regulation (EU) No 1227/2011 on Wholesale Energy Market Integrity and Transparency (REMIT)

Proposed Regulation on guidelines for trans-European energy infrastructure

(tabled by the European Commission on 19 October 2011; expected to enter into force by end-2012)



ACER's Current Activities

Opinions on the

10-Year EU-wide Network Development Plans and on ENTSOs' Statutes and Work Programmes

Framework Guidelines (FG) and Network Codes (NC)

NRA Support and Coordination

Decisions on Terms and Conditions for Access to/Operational Security of cross-border Infrastructure

Decisions on Exemptions

Regional Coordination

Market Monitoring

Access (incl. RES), Retail Prices and Consumers' Rights
Wholesale Trading (REMIT)



Work Programme 2013: Main Focus

- Evaluation of the Network Codes currently under development
- Enhanced market monitoring and assessment of the impact of new energy sector developments
- REMIT Implementation
- Opinion on the second Gas TYNDP
- Implementation of the TEN-E Regulation



Current Status in FG/NC Development Electricity

Title	Public Consult.	Issued	NC to ACER
Grid Connections	Mar-May 2011	20 Jul 2011	Q2 2012 Q1 2013 Q2 2013
Capacity Allocation and Congestion Manag.	Apr-Jun 2011	29 Jul 2011	Q3 2012 Q3 2013
System Operations	Jul-Sep 2011	2 Dec 2011	Q1 2013 Q1 2013 Q2 2013
Balancing	Apr-Jun 2012	Q2/Q3 2012	Q4 2013

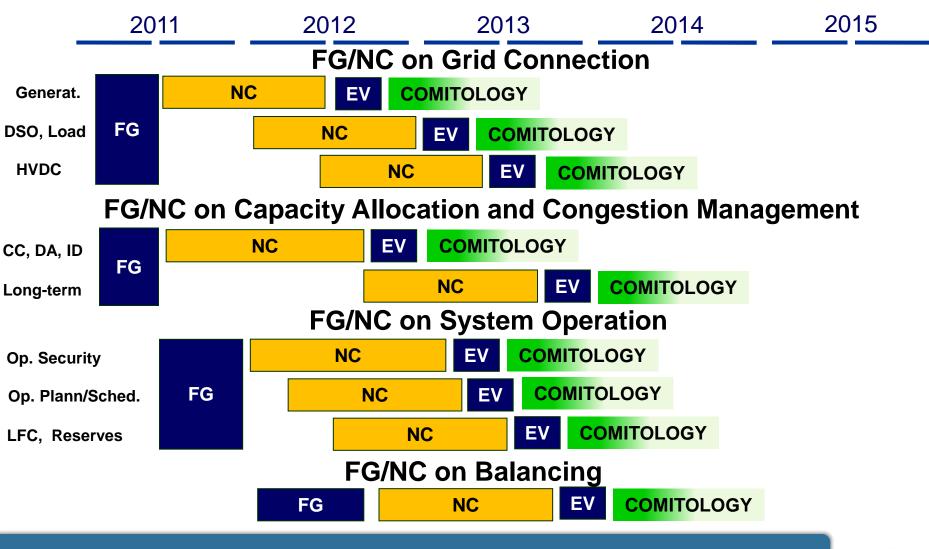


ACER

ENTSO-E

EP - EC

Electricity: FG and NC planning



EV = Evaluation on NC



Work Programme 2013 Reasoned Opinions on Network Codes Electricity

- Distribution System Operator and Industrial Load Connection Rules
- High-voltage Direct Current (HVDC)
 Transmission System Connection Rules (*)
- Long-term Capacity Allocation (*)
- Operational Security
- Operational Planning and Scheduling
- Load-frequency Control And Reserves

^(*) May be postponed to 2014, depending on the timing of the Network Code development



ACER Opinions and Recommendations so far - Electricity

Opinion on:	Submitted to ACER	Public Consult.	Opinion Adopted
ENTSO-E AoA, LoM, RoP	22 Dec 2010	To 1 April 2011	5 May 2011
ENTSO-E WP	6 Oct 2011	n/a	2 Dec 2011
ENTSO-E Annual Report	26 Mar 2012	n/a	4 Jun 2012
Recommendation on:			Adopted
Regulatory regime for Financial Transmission Rights			22 Feb 2012



Work Programme 2013 Other Opinions and Recommendations Electricity

- Opinion on the appropriate ranges of transmission charges paid by producers from 2015
- Recommendation to the European
 Commission on areas to be addressed regarding rules on harmonised transmission tariff structures and/or investment incentives, and on the most appropriate legal instruments



Work Programme 2013 Other Regulatory Activities Electricity

 Proposal to the Commission on the annual cross-border infrastructure compensation (ITC) sum

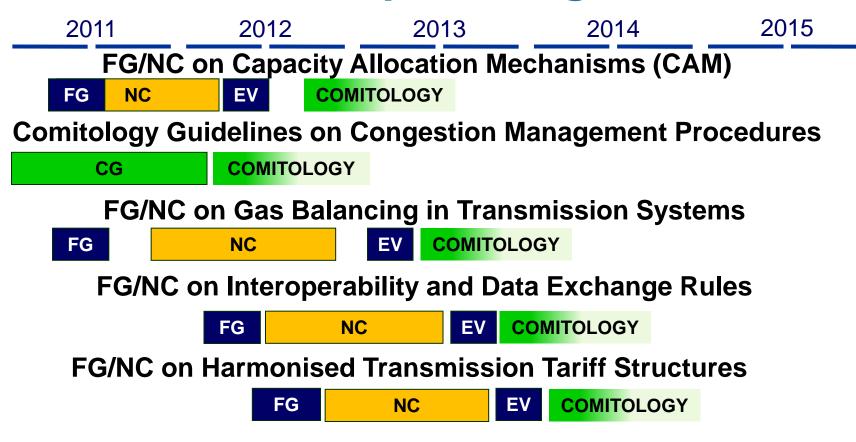


Current Status in FG/NC Development Gas

Title	Public Consult.	Issued	NC to ACER
Capacity Allocation Mechanisms	Mar-May 2011	3 Aug 2011	6 Mar 2012 and ACER opinion on 6 June
Balancing	Apr-Jun 2011	18 Oct 2011	Q4 2012
Interoperability and Data Exchange Rules	Mar-May 2012	31 Jul 2012	Q2 2013
Harmonised Transmission Tariffs Rules	Q2 2012	Q3 2012	Q3 2013



Gas: FG and NC planning





Work Programme 2013 Reasoned Opinions on Network Codes Gas

- Balancing Rules
 - including Network-related Rules on Nomination Procedures, Rules for Imbalance Charges and Rules for Operational Balancing between Transmission System Operators` Systems
- Interoperability and Data Exchange Rules
- Harmonised Transmission Tariff Structures



ACER Opinions so far - Gas

Opinion on:	Submitted to ACER	Public Consult.	Opinion Adopted
ENTSOG AoA, LoM, RoP	28 Feb 2011	To 5 April 2011	5 May 2011
Gas TYNDP	18 Jul 2011	n/a	16 Sep 2011
ENTSOG WP	22 Nov 2011	n/a	24 Jan 2012
Gas Winter Supply Outlook	14 Dec 2011	n/a	4 Jun 2012



Work Programme 2013 Other Opinions and Recommendations Gas

 Opinion on ENTSOG Ten-year Network Development Plan



Monitoring Activities in 2012

- First Regional Initiatives Status Review Report (Mar 2012)
- Quarterly Electricity and Gas Regional Initiatives Updates (from Apr 2012)
- Annual Report on the monitoring of the Internal Energy Market (planned Nov 2012)

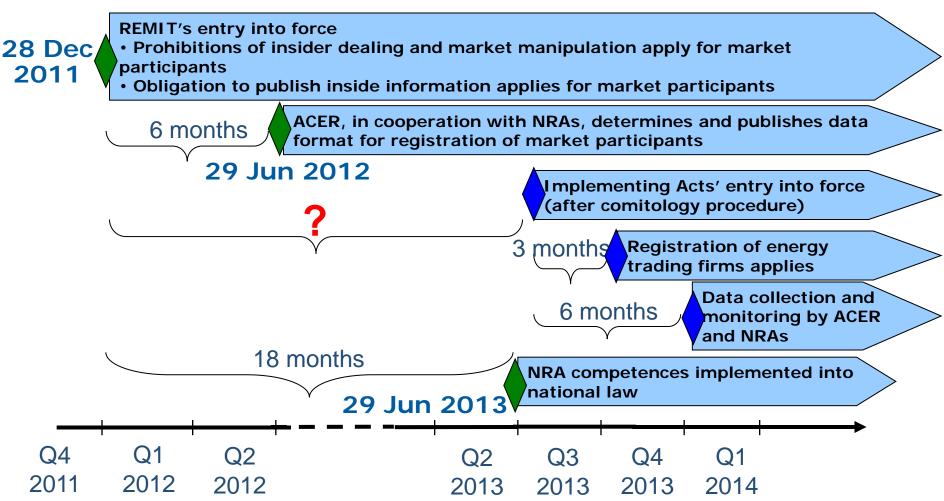


Work Programme 2013 Market Monitoring

- Annual Report on the monitoring of the Internal Energy Market
- Ad-hoc report assessing the developments regarding national capacity adequacy schemes and their potential impact on the market integration process
- Annual Regional Initiatives Status Review Report and Quarterly Updates



REMIT Implementation Timeline





REMIT Implementation

Nov 2011

Dec

Jan 2012

Feb

Mar

Apr

May

Jun

First REMIT Workshop in Ljubljana



First edition of the ACER Guidance on the REMIT definitions

set out in article 2 of REMIT

20 Dec

Web-based forms made available for notifications of delayed publications of inside information and suspected breaches

28 Dec

Registration Format

for transmitting the information on market participants from NRAs to ACER





Recommendations to the Commission on the Record of Transactions

28 Dec 2011
REMIT enters
into force

PUBLIC CONSULTATION



Work Programme 2013 REMIT Implementation Recommendations, Guidance, Rules

- Contributions in the context of the adoption of the REMIT implementing act
- Update of the Agency's Guidance on the application of REMIT definitions
- Definition of transparent rules for the dissemination of information



Work Programme 2013 REMIT Implementation Monitoring/Investigation Strategy

- Definition of the wholesale energy market monitoring strategy (detection of instances of market abuse)
- Definition of the form for coordination of NRAs' investigation activities on cross-border market abuse instances



Work Programme 2013 REMIT Implementation IT Development

- Development of IT solutions for the Registration of Market Participants
- Establishment of the European Register of Market Participants
- Development of IT solutions for Market Surveillance, Data Collection and Data Sharing of Wholesale Energy Markets



Work Programme 2013 TEN-E Regulation (on the basis of the latest Council text)

- Assessment of the consistent application of the criteria/CBA methodology for individual PCI and evaluation of their European added value (*)
- Opinion on the consistency application of the identification and ranking criteria and the CBA across regions
- Opinion on the CBA methodology proposed by ENTSOs
- Guidance on incentives and common methodology to evaluate the incurred higher risks of investments in electricity and gas transmission
- (*) May take place in Q4 2012



Work Programme 2013 Activities to be performed on request

- Decision on terms and conditions and operational security of cross-border interconnectors and on exemptions
 Upon joint request by the concerned NRAs or when the concerned NRAs fail to take a decision
- Opinions on preliminary decisions by NRAs on TSO certification Upon the Commission's request
- Opinions and Recommendations in the areas of its competence
 Upon request by Member States, NRAs, the European Parliament, the Council and the European Commission



Work Programme 2013 Activities to be performed on own initiative

- Opinions and Recommendations in the areas of competence to:
 - » Member States
 - » NRAs
 - > the European Parliament
 - » the Council
 - » the European Commission whenever appropriate for ensuring the proper functioning of the Internal Energy Market



ACER new website

- www.acer.europa.eu
- For stakeholders involved in ACER activities the old website is still available and still hosts the <u>ACERnet</u> which registered users can access using their current login and password
- The ACERnet will be moved to the new platform by mid-June
- An online survey on the new ACER website will soon be sent out via the ACER newsletter. Stakeholders and all interested parties are invited to send us their feedback.



Thank you for your attention!



www.acer.europa.eu



Opinions and Recommendation so far

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